

UK Corporate transaction review

A snapshot of our latest transactions – August 2022

As UK deal activity got off to a strong start in 2022, market reports show that general M&A and corporate transactions remain resilient despite global events. We have been kept busy and the mid-market has seen no shortage of transactional activity, though certain sectors are clearly more buoyant than others.

Buyer appetite continues to show confidence in the market, and we have seen strong levels of private equity investment and M&A activity across all our specialist sectors.

Some of our latest deals are listed below:

LTE Scientific Ltd
Healthcare Manufacturing

Advised the sellers on the disposal of their shares in LTE Scientific Limited (manufacturer of laboratory equipment) to SDI Group Plc.

£4.2 million

Inflexion
Private Equity/ Pharmaceuticals

Advised on the sale of Pharmaspectra Group by Private Equity firm Inflexion to a listed buyer in a multi-million pound deal.

£ Undisclosed

TritonExec
Recruitment

Sale of London-headquartered global executive search firm, TritonExec to the talent solutions division of Singaporean based Prytek.

£22.5 million

Care Concepts
Social Care Provider

Sale of care provider CareConcepts (Appleton) Ltd by CareConcepts (BVI) to marion 1 Ltd.

£ 5,250,000

4D Data Centres
IT & Software

Advised four individual sellers on the sale of their shares in 4D Data Centres Limited to UK managed services provider Redcentric.

£11 million

Rosewood Pet Products
Pet Care

Majority shareholder sale to pet care company Dayes

£ Confidential

NTG Precision Engineers Engineering

Private equity funded acquisition of ABS Precision Ltd.

£ Undisclosed

Owner Manager Recruitment

Sale of a UK headquartered international recruitment business to an overseas acquirer.

£ Undisclosed

Octopus Real Estate Real Estate

Advised leading care home investor Octopus Real Estate on a £100m acquisition and funding deal with the Hamberley Group.

£100 million

Smith's (Gloucester) Ltd Construction

Share purchase of Ermin Plant (Hire & Services) Ltd

£ Undisclosed

RG Distributors Ltd Retail / e-catering

Purchase of the entire issued share capital of G M Packaging (UK) Limited

£ Undisclosed

Tansor (Halesowen) Ltd Real Estate

Sale of property SPV holding the freehold of ASDA in Halesowen.

£ Undisclosed

Childs Farm Retail

Sale of child personal care brand, Childs Farm to consumer goods business PZ Cussons.

£36 million

Cakesmiths Food and Drink

Private Equity investment by LDC in Bristol- based artisan cake manufacturer and supplier Cakesmiths.

£ Undisclosed

Confidential Food and Drink

Advised on the purchase by a drinks company of the remaining share capital of a distillery and drinks manufacturer from the original founder shareholders.

£ Undisclosed

Homelink Healthcare Healthcare

Investment by Foresight in Homelink Healthcare and a subsequent rights issue to raise a further £500,000 from its existing shareholders.

£2.2 million

Denis Brinicombe Group Limited Manufacturing

Purchase of the entire issued share capital of Rumbol Products Limited, a family manufacturing business based in Clydebank, Scotland.

£ Undisclosed

Rosemont Pharmaceuticals Ltd Pharmaceuticals

Acquisition of various oral pharmaceutical products from the Essential Holdings Group

£ Undisclosed

Confidential Hotels and Leisure

Sale of 5 star London hotel to European investment company.

£ Undisclosed