



## UK Corporate transaction review

A snapshot of our latest transactions – January 2023

Some of our latest deals are listed below:

### **TritonExec on sale to Prytek**

#### **Recruitment**

Advised the shareholders on the sale of the company to Hirewell Inc., a US corporation backed by multinational technology corporation, Prytek Holdings PTE Ltd

**£ Undisclosed**

### **Careconcepts Ltd**

#### **Health and Care**

Acted for the selling shareholder of Careconcepts Ltd (BVI) on the transactional documents and terms of sale to Saludem Care Ltd.

**£ Undisclosed**

### **Fraser Anti-Static Techniques Limited**

#### **Manufacturing**

Advised the selling shareholders on the sale of the entire issued share capital of the company to SDI Group Plc

**£ Undisclosed**

### **SteriPack**

#### **Private Equity/ Pharmaceuticals**

Advised SteriPack, a leading global contract manufacturer serving the medical device, pharmaceutical, and diagnostic markets on the acquisition of Kinneir Dufort.

**£ Undisclosed**

### **WestCountry Food Holdings Ltd**

#### **Food and Drink**

Advised on the sale of the entire issued share capital of the group companies to Kitwave Group plc.

**£ 29 million**

### **Hale International**

#### **Recruitment**

Advised on the sale of global recruitment business Hale International to Oxford Global Resources.

**£ Undisclosed**

## Lee Law Firm

### Legal / Real Estate

Acting for Lee Law Firm, Hong Kong acting for Flow Capital SPC on their acquisition of the entire issued share capital of R&F Properties VS (UK) Co.

£ Undisclosed

## Confidential

### Healthcare

Advised senior living care provider on the acquisition of the entire share capital of a provider of supported living.

£ Undisclosed

## Oakley Advisory

### Corporate Finance

Advising the shareholders on the sale of the company to an affiliate of the global investment bank Houlihan Lokey

£ Undisclosed

## Octopus Real Estate

### Real Estate / Private Equity

Advised leading care home investor Octopus Real Estate on a further two acquisitions in 2022.

£ Undisclosed

## Confidential

### Real Estate / Healthcare

Acting on the sale of a business on behalf of a leading investor and developer of social housing.

£ Undisclosed

## Confidential

### Healthcare and Charity

Advised on the asset sale by a charity of 16 businesses.

£ Undisclosed

## LTE Scientific Ltd

### Healthcare Manufacturing

Advised the sellers on the disposal of their shares in LTE Scientific Limited (manufacturer of laboratory equipment) to SDI Group Plc.

£4.2 million

## Inflexion

### Private Equity/ Pharmaceuticals

Advised on the sale of Pharmaspectra Group by Private Equity firm Inflexion to a listed buyer in a multi-million pound deal.

£ Undisclosed

## Care Concepts

### Social Care Provider

Sale of care provider CareConcepts (Appleton) Ltd by CareConcepts (BVI) to marion 1 Ltd.

£ 5,250,000

## 4D Data Centres

### IT & Software

Advised four individual sellers on the sale of their shares in 4D Data Centres Limited to UK managed services provider Redcentric.

£11 million

## NTG Precision Engineers

### Engineering

Private equity funded acquisition of ABS Precision Ltd.

£ Undisclosed

## Owner Manager

### Recruitment

Sale of a UK headquartered international recruitment business to an overseas acquirer.

£ Undisclosed

**Rosewood Pet Products**  
**Pet Care**

Majority shareholder sale to pet care company Dayes.

**£ Undisclosed**

**Childs Farm**  
**Retail**

Sale of child personal care brand, Childs Farm to consumer goods business PZ Cussons.

**£36 million**

**Cakesmiths**  
**Food and Drink**

Private Equity investment by LDC in Bristol- based artisan cake manufacturer and supplier Cakesmiths.

**£ Undisclosed**

**Tantor (Halesowen) Ltd**  
**Real Estate**

Sale of property SPV holding the freehold of ASDA in Halesowen.

**£ Undisclosed**

**Smith's (Gloucester) Ltd**  
**Construction**

Share purchase of Ermin Plant (Hire & Services) Ltd

**£ Undisclosed**

**RG Distributors Ltd**  
**Retail / e-catering**

Purchase of the entire issued share capital of G M Packaging (UK) Limited

**£ Undisclosed**

**Octopus Real Estate**  
**Real Estate**

Advised leading care home investor Octopus Real Estate on a £100m acquisition and funding deal with the Hamberley Group.

**£100 million**

**Homelink Healthcare**  
**Healthcare**

Investment by Foresight in Homelink Healthcare and a subsequent rights issue to raise a further £500,000 from its existing shareholders.

**£2.2 million**

**Denis Brinicombe Group Limited**  
**Manufacturing**

Purchase of the entire issued share capital of Rumbol Products Limited, a family manufacturing business based in Clydebank, Scotland.

**£ Undisclosed**

**Confidential**  
**Food and Drink**

Advised on the purchase by a drinks company of the remaining share capital of a distillery and drinks manufacturer from the original founder shareholders.

**£ Undisclosed**

**Rosemont Pharmaceuticals Ltd**  
**Pharmaceuticals**

Acquisition of various oral pharmaceutical products from the Essential Holdings Group

**£ Undisclosed**

**Confidential**  
**Hotels and Leisure**

Sale of 5 star London hotel to European investment company.

**£ Undisclosed**

